

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (SC)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bimini Investments, S.à r.l.

Name of Transferee

Name and Address where notices to transferee should be sent:

Bimini Investments S.à r.l.  
6, Rue Eugène Ruppert  
L-2453 Luxembourg  
Grand Duchy of Luxembourg  
Primary Contact: Jérôme Devillet  
Phone: +352 26449 615  
Fax: +352 26449 167  
Email: Jerome.Devillet@intertrustgroup.com

c/o Elliott Management Corporation  
40 West 57th Street  
NY, NY 10019  
Attn: Michael Stephan  
Phone: (212) 478-2310  
Facsimile: (212) 478-2311  
Email: MStephan@Elliottmgmt.com

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

The Royal Bank of Scotland Public Limited Company

Name of Transferor

Court Claim # (if known): 21689

Amount of Claim: 100% of Claim # 21689, in the total filed amount of \$52,385,675.00\*

Date Claim Filed: 09/21/09

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

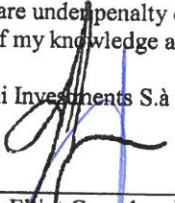
\* plus additional amounts as set forth in the proof of claim.

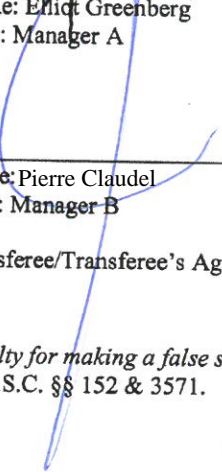
Last Four Digits of Acct. #: \_\_\_\_\_

*[Signature Page Follows]*

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Bimini Investments S.à r.l

By:   
Name: Eliot Greenberg  
Title: Manager A

By:   
Name: Pierre Claudel  
Title: Manager B

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 & 3571.

